



# SOC Services

Schneider Downs is a recognized leader in SOC examinations, delivering hundreds of reports annually to a diverse, global client base across a wide range of industries. Our deep expertise and proven track record make us a trusted partner in compliance and assurance.

## Our SOC Capabilities

We can work with you to determine which report will best address your customers' needs and evaluate the controls you would want to include in your report to minimize the risks associated with the services you offer. We offer the following types of SOC reports:

- » **SOC 1:** Evaluate your organization's operational processes and IT controls. They are intended for your clients and their auditors to help them understand how your controls may impact their financial statements.
- » **SOC 2:** Evaluate organization's IT controls relevant to security. Optionally, you can evaluate the control in additional categories of availability, processing integrity, confidentiality and/or privacy. SOC 2 reports provide stakeholders with assurance that your organizational controls securely manage customer data during operations. The use of these reports is restricted to specific parties and cannot be publicly posted.
- » **SOC 2+:** These reports are the same as SOC 2 except that additional frameworks can be added and tested, such as:
  - › SOC 2 + CSA STAR
  - › SOC 2 + HIPAA
  - › SOC 2 + HITRUST
  - › SOC 2 + ISO 27001
  - › SOC 2 + NIST 800-171
  - › SOC 2 + NIST 800-853
  - › SOC 2 + PCI

Two types of reports are available for SOC 1 and SOC 2 engagements: Type 1 and Type 2. Type 1 reports assess the design of controls at a specific point in time, while Type 2 reports evaluate both the design and operating effectiveness of controls over a period of time.

- » **SOC 3:** Typically done in conjunction with SOC 2 Type 2 reports, these reports cover the same control categories as a SOC 2 report but omit sensitive details, making it suitable for broader distribution. These reports can be posted publicly on websites and quickly provided to prospective customers, eliminating the need for Non-Disclosure Agreements and reducing due diligence timelines for closing sales.

## Our SOC Expertise Across Key Risk Areas

We also provide other specialized reports, such as SOC for Cybersecurity and SOC for Supply Chain, to address the risk areas most important to you and your organization.

## Our Value to Your Organization

Key benefits of working with Schneider Downs include:

- » Client-first approach to drive maximum value for you and your customers
- » Collaborative working style to ensure knowledge transfer between our clients and our team
- » Incorporation of Schneider Downs' professionals based on the subject matter expertise required for each engagement
- » IT leaders experienced in system controls (e.g., SOX, NIST, CMMC, COBIT, PCI DSS v4.0, CSA Star, HIPAA, HITRUST, and ISO 27001)
- » Leaders with global project management expertise
- » Registered as a firm with the AICPA and subject to peer review requirements
- » Member of the AICPA Enhanced Oversight Committee for SOC reports
- » Well-versed in reporting on controls at service organizations

“  
**Schneider Downs takes a refreshingly pragmatic approach to SOC2 and other compliance initiatives.**

– CTO at middle-market software development company

”

### Ready to get started?

Contact our team at [contacts@schneiderdowns.com](mailto:contacts@schneiderdowns.com) for more information on our SOC solutions and capabilities.



[www.schneiderdowns.com](http://www.schneiderdowns.com)

**TAX**  
**AUDIT AND ASSURANCE**  
**CONSULTING**  
**WEALTH MANAGEMENT**

**PITTSBURGH**  
One PPG Place  
Suite 1700  
Pittsburgh, PA 15222  
P 412.261.3644

**COLUMBUS**  
65 E. State Street  
Suite 2000  
Columbus, OH 43215  
P 614.621.4060

**METROPOLITAN WASHINGTON**  
1660 International Drive  
Suite 600  
McLean, VA 22102  
P 571.380.9003

*This brochure describes certain services of Schneider Downs & Co., Inc. that may be available depending upon the client's particular needs. The specific terms of an engagement letter will govern in determining the services actually to be rendered by Schneider Downs to a particular client.*