SCHNEIDER DOWNS
Big Thinking. Personal Focus.

TRANSACTION ADVISORY SERVICES

The Schneider Downs Transaction Advisory team helps companies maximize the success of various business transactions, including mergers, acquisitions, capital raising, minority interest investments, management buy-outs, sale preparation, due diligence, valuations, and succession planning.

Our interdisciplinary team is committed to working closely with clients to identify goals, maximize value, and ensure their interests are properly represented from pre- to post-transaction.

Due Diligence

We guide buyers, sellers, investors, private equity firms, and lenders through both buy-side and sell-side due diligence reviews.

Financial Due Diligence

Essential for evaluating an acquisition, our financial due diligence helps companies make informed decisions, negotiate fair purchase prices, and increase buyer confidence.

Tax Due Diligence

Our tax professionals conduct comprehensive investigations into tax laws, opportunities, and implications from both seller and buyer perspectives.

Deal Analysis and Structuring

Our team of advisors has extensive experience in guiding buyers and sellers through the intricacies of deal structuring to achieve optimal outcomes. Whether you're buying or selling an asset, we can tailor a deal to meet your specific needs while minimizing tax liability.

Transaction Readiness Services

Our value and business advisors deliver qualitative and quantitative research to determine the best path forward for your business.

Post-merger Integration Services

Our post-merger integration team ensures a smooth transition with minimal disruptions. We help businesses achieve their integration goals and strategically position their newly formed organization for future success.

Valuation Services

Our team offers a wide range of valuation services, including for buy/sell agreements, estate and gift tax, S corporation elections, transfer pricing, mergers and acquisitions, and ASC topics like 820, 805, 718, and 360.

Exit Planning and Succession Advisory

Our Exit Planning and Succession advisors, from assurance and tax, business advisory, technology, corporate finance, and wealth management, provide fully integrated solutions tailored to your objectives.

About the Schneider Downs Transaction Advisory Team

Our team includes a diverse mix of industry experience and professional backgrounds, including:

- Financial Due Diligence Professionals
- Corporate Finance and Senior Financial Analysts
- Employee Benefit Specialists
- Information Technology Specialists
- International Tax Specialists
- Investment Banking Professionals
- Operational Due Diligence Specialists
- Process Improvement Specialists
- Tax Professionals
- Valuation Specialists

For more information, please visit **www.schneiderdowns.com/tas** or contact us at **contactsd@schneiderdowns.com**.

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